



GOOD MORNING

Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24020	-266	-1.10
NIFTY	7298	89	-1.21

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.92	-5.97
HDFCBANK	57.02	+0.35
ICICIBK	5.88	-0.34
INFY	16.34	-1.27
TATAMOTOR	22.96	-3.49
WIPRO	11.19	-1.15

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-680.7
FIIs Index Future	607.72
FIIs Index Options	3134.88
FIIs Stock Future	-1294.16
FIIs Stock Options	-16.21
DII's Eq (Provisional)	-174.14

CURRENCY

RBI RATE	09-FEB-2016
RUPEE - \$	68.1623
EURO	76.3827
YEN 100	59.3900
GBP	98.2696

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16014	-12	-0.08
NASDAQ	4268	-15	-0.35
NIKKEI	15699	-385	-2.40
HANG SENG	19288	Unch	Unch
SGX NIFTY	7262	-66	-0.90

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	28.47	+0.53
NATURAL GAS	2.101	+0.003
GOLD	1191.4	-7.2
SILVER	15.240	-0.209
COPPER	2.0330	-0.0065

WORLD EVENTS

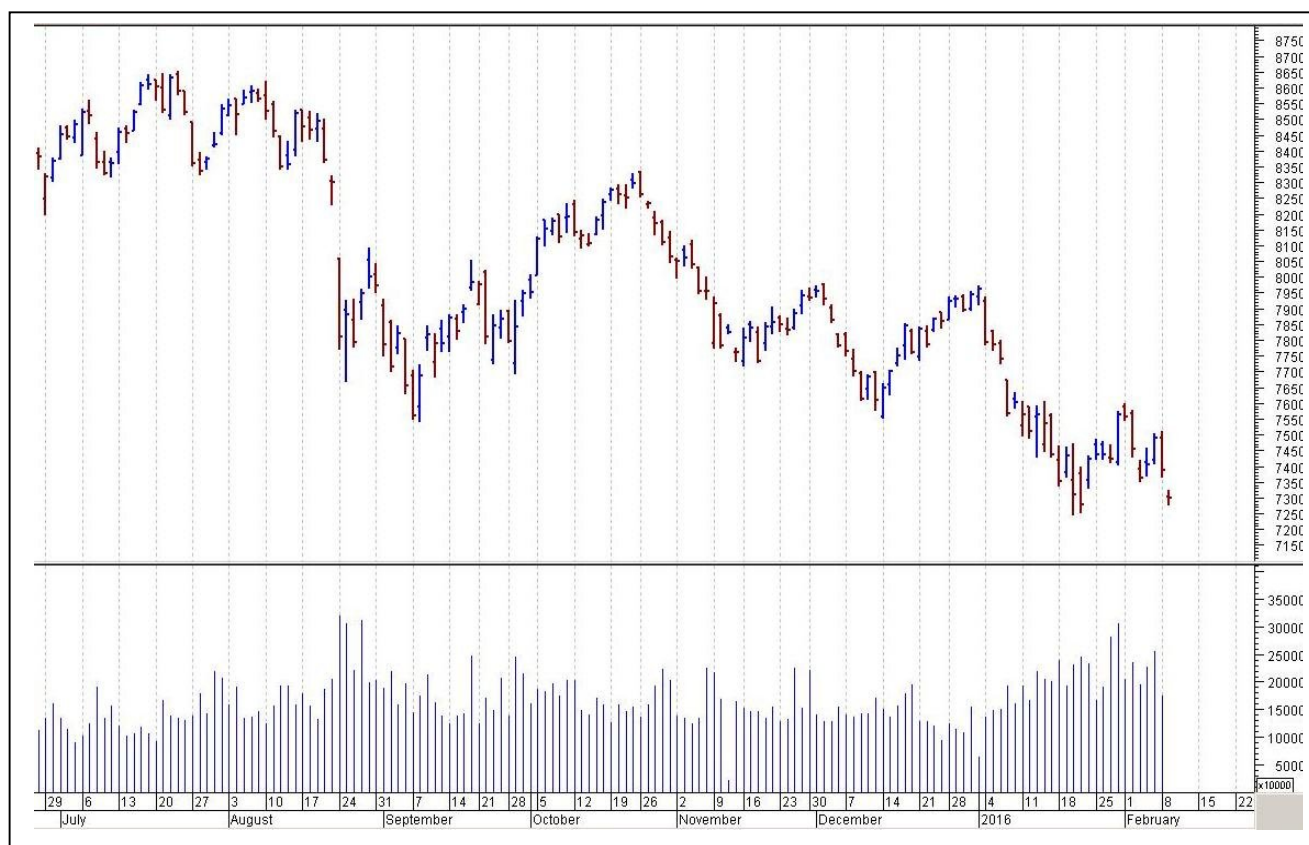
- US:Fed Chair Yellen Testifies
- Crude Oil Inventories
- UK:Manufacturing Production m/m

TOP STORY

- Bharat Forge Arm Kalyani Strategic Systems Executes JV With Rafael
- Fortis to acquire ITC Holdings Corp for USD 11.3 billion
- Budget may kill excise exemptions for some grocery items in preparations for GST
- Piramal Enterprises (ET) Co to spin off healthcare and financial services
- Apollo Tyres Q3 Cons Net Profit Up 51.2% At Rs 278.5 Cr Vs Rs 184.2 Cr (YoY) Cons Total Income Down 3.5% At Rs 2,942 Cr Vs Rs 3,050 Cr (YoY)
- Aurobindo Pharma Q3 Net Profit Up 39.2% At Rs 535 Cr Vs Rs 384.3 Cr (YoY) Total Income Up 10.4% At Rs 3,495 Cr Vs Rs 3,166 Cr (YoY)
- Central Bank Of India Q3 Net Loss At Rs 836.6 Cr Vs Profit Of Rs 137.6 Cr (YoY) NII Up 4.1% At Rs 1,745 Cr Vs Rs 1,676 Cr (YoY). Gross NPA At 8.95% Vs 6.86% (QoQ) Net NPA At 5.3% Vs 3.8% (QoQ)
- Deepak Fertilizers Says Delhi HC Dismisses Govt's Petition; Asks Govt To Resume Gas Supply To Co



NIFTY CHART



MARKET COMMENTARY

The carnage in Indian stock markets got prolonged as the benchmarks continued to sway to the tune of depressing global developments and deposed another over a percentage point on Tuesday. Sentiments turned down-beat after Japanese equities posted its biggest daily drop in nearly three years amid strengthening yen. On the domestic front, sentiments got undermined after India reported GDP figures that suggested India's economic growth slowed in the third quarter, adding to pressure on Prime Minister Narendra Modi's government to expedite stalled reforms in the next session of parliament when it presents its annual budget. For today's trade Nifty likely to trade in the range between in the upper side and in the lower side. For today's trade Nifty likely to trade in the range between 7325 – 7345 in the upper side and 7285 – 7265 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7298	7285	7265	7245	7215	7325	7345	7365	7395
USDINR	68.13	68.05	67.9	67.85	67.7	68.2	68.25	68.35	68.45



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BHARTIAIRTEL	312.7	309	317.5	320.5	TRADING CALL
TVSMOTORS	286.15	284	290.5	293.5	TRADING CALL
HINDALCO	70.35	69	72.5	73.5	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NO CALLS					

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
RCRL	RCL FOODS LIMITED	S	81,000	16.72
SANJIVIN	DHARMESH BHAVANJI HARIA	S	30,797	44.75

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARSSINFRA	SARAVANA SECURITIES D.SATHYAMOORTHY	SELL	100000	31.65
JUSTDIAL	SBI LIFE INSURANCE COMPANY LTD.	SELL	384768	502.64
SYNCOM	JHAVERI TRADING AND INVESTMENT PVT LTD	SELL	204244	8.3

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1279	1268	1258	1281	1291	1304
ADANI PORTS	210	208	206	211	213	215
AMBUJACEM	198	196	194	197	199	200
ASIANPAINT	884	877	870	886	893	901
AXISBANK	400	395	391	401	405	411
BAJAJ-AUTO	2377	2346	2316	2368	2398	2420
BANKBARODA	124	121	118	126	129	134
BHARTIARTL	312	308	304	311	315	318
BHEL	131	130	128	132	133	135
BOSCH LTD	16354	16153	15951	16302	16504	16653
BPCL	825	815	804	827	837	850
CAIRN	125	122	118	124	128	130
CIPLA	556	548	539	559	568	579
COALINDIA	309	304	298	313	319	328
DRREDDY	2960	2900	2841	3008	3067	3175
GAIL	349	341	333	347	355	361
GRASIM	3398	3371	3344	3417	3444	3489
HCLTECH	810	796	782	820	834	858
HDFC	1160	1144	1128	1156	1172	1185
HDFCBANK	1026	1021	1015	1026	1032	1037
HEROMOTOCO	2581	2532	2483	2564	2613	2645
HINDALCO	70	68	66	69	71	73
HINDUNILVR	826	820	814	831	837	849
ICICIBANK	209	203	196	207	214	218
IDEA	102	100	98	102	104	105
INDUSINDBK	868	859	850	869	878	888
INFY	1108	1091	1075	1110	1126	1145
ITC	312	310	308	312	314	316
KOTAKBANK	677	666	655	673	684	691
LT	1114	1102	1089	1115	1127	1140
LUPIN	1906	1827	1749	1870	1948	1990
M&M	1183	1169	1154	1193	1207	1231
MARUTI	3657	3622	3586	3655	3691	3724
NTPC	126	123	119	125	128	130
ONGC	218	213	207	216	222	225
PNB	88	85	82	90	93	98
POWERGRID	142	140	138	143	145	147
RELIANCE	958	949	940	959	968	978
SBIN	167	165	162	169	171	175
SUNPHARMA	854	834	815	848	867	880
TATAMOTORS	311	305	300	314	319	328
TATAPOWER	60	59	58	59	60	61
TATASTEEL	236	231	227	234	239	242
TCS	2281	2247	2212	2290	2325	2368
TECHM	448	441	433	454	462	476
ULTRACEMCO	2766	2732	2698	2790	2824	2882
VEDL	70	68	67	70	72	74
WIPRO	536	534	531	537	539	543
YESBANK	747	736	725	752	763	780
ZEEL	389	385	380	393	397	405



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31635:- ESSAROIL will be suspended from trading w.e.f February 10, 2016 on account of Voluntary delisting

NSE Download Ref.No.:NSE/SURV/31633:- Max India Limited (MAX) shall be transferred from trade for trade Segment (series: BE) to rolling segment (series: EQ) w.e.f, February 10, 2016 (Wednesday).

NSE Download Ref.No.:NSE/SURV/31657:-Jindal Stainless (Hisar) Limited (JSLHISAR) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from February 11, 2016 (Thursday).

NSE Download Ref.No.:NSE/CML/31672:- Trading in Equity Shares of Elder Pharmaceuticals Limited and Era Infra Engineering Limited will be suspended w.e.f February 25, 2016 on account of non-compliance with Clause 41 of the Listing Agreement

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
CARERATING	10-Feb-16	Dividend	6
APTECHT	10-Feb-16	Dividend	1
HAVELLS	10-Feb-16	Dividend	3
SHREECEM	10-Feb-16	Dividend	12
GDL	10-Feb-16	Dividend	4
INDNIPPON	10-Feb-16	Dividend	4
HINDPETRO	11-Feb-16	Dividend	11.5
SHARDAMOTR	11-Feb-16	Dividend	6.25
BANCOINDIA	11-Feb-16	Dividend	0.6
CUMMINSIND	11-Feb-16	Dividend	5
TORNTPHARM	11-Feb-16	Dividend	20
MOTILALOF	11-Feb-16	Dividend	2
NEYVELILIG	11-Feb-16	Dividend	1.5
JMFINANCIL	11-Feb-16	Dividend	0.6
MINDAIND	11-Feb-16	Dividend	3
GREAVESCOT	11-Feb-16	Dividend	4.5
AARTIDRUGS	12-Feb-16	Dividend	1.5
ACCELYA	12-Feb-16	Dividend	15
AARTIIND	12-Feb-16	Dividend	2
HEXAWARE	12-Feb-16	Dividend	2.4
HIL	15-Feb-16	Dividend	7.5
GESHIP	15-Feb-16	Dividend	6

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1166/\$1134 & Resistance = \$1209/\$1231.
- Crude oil range->\$25 to \$35.
- Global Stocks near Bear Market as Banks Slide, Crude Retreats: - U.S. equities fluctuated, providing a respite from a selloff in global stocks that pushed shares in developed markets toward two-year lows and fueled demand for havens from the yen to government bonds amid growing concern that the growth is slowing.
- U.S. job openings jump to 5.6 million in December: - The number of job openings in the U.S. rose more than expected in December, remaining in territory consistent with an improving labor market, official data showed on Tuesday. In a report, the U.S. Labor Department said that the number of job openings, excluding the farming industry, [increased to 5.607 million](#) in December from 5.346 million a month earlier. Analysts had expected the number of job openings to rise to 5.400 million.
- Gold hovers below 8-month high as global stocks tumble: - Gold futures held near the prior session's eight-month high in North America trade on Tuesday, as steep declines in [global equity markets](#) continued to support demand for safe-haven assets.
- Oil falls back below \$30 after bearish IEA monthly report: - Oil prices declined in North America trade on Tuesday, reversing earlier gains after the International Energy Agency said the global crude surplus will be bigger than previously estimated in the first half of 2016. The surplus of supply over demand at the start of the year is "even greater" than initially expected, the International Energy Agency said in its [latest monthly report](#). Supply may exceed consumption by an average of 1.75 million barrels per day in the first half of 2016, compared with last month's estimate of 1.5 million, and the excess could swell if OPEC members bolster production.

TRENDS & OUTLOOK – DATE: 10- Feb- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	27700	28020	28330	28590	28888
SILVER (Mar)	34700	36000	37100	38190	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	297	301	308	313	318
ZINC (Feb)	107.55	110.10	113.20	116.55	120.20
LEAD (Feb)	116.55	119.10	122.70	126.30	128.50
NICKEL (Feb)	525	540	559	574	592

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	1850	1960	2048	2145	2275
NATURAL GAS (Feb)	132	137	144	149	156

DATE TALKS : TODAY'S ECONOMIC DATA :

Manufacturing Production & NIESR GDP
Estimate of GBP, Fed Chair Yellen Testifies,
Crude Oil Inventories, 10-y Bond Auction.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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